MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 10, 2001

REGISTRATION NO.: 24103 BOOK: 85 PAGE: 295

BONDS ISSUED BY: St. James R-I School District

AMOUNT OF ISSUE: \$1,465,000.00 COUNTY: of Phelps

DATE OF ISSUE: December 13, 2001 (Series 2001A) MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be

sufficient for the redemption in advance of their maturity of \$1,465,000 of

the District's General Obligation Refunding Bonds, Series 1997

Rate of Interest	Amount		Maturity
2.300%	\$	75,000.00	03/01/2003
2.500%		200,000.00	03/01/2004
2.800%		210,000.00	03/01/2005
3.050%		215,000.00	03/01/2006
3.300%		225,000.00	03/01/2007
3.500%		235,000.00	03/01/2008
3.650%		240,000.00	03/01/2009
3.800%		65,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on March 1, 2005 and thereafter may be called on and after

March 1, 2004 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,465,000.00
INTEREST RATE: 3.3123%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable